



## Project Overview

Please think carefully and be as concise as possible. We need to instantly understand your project. How much your company seeks to borrow and how it intends servicing the debt and over what period? Also, if your company has already invested funds the percentage this represents from total costs. Moreover, do you have liquid cash or hard assets available to be used as equity contribution to your project? Anything else you feel is relevant, but please keep to within the space provided below.

Please avoid long explanation. Economy of words is best. However, refrain from writing "see Executive Summary, Business Plan or any attached document." If you do so, your case will be disqualified on the spot. **Shovel ready projects only**

### I. Applicant and Project

Full Name of Project:	
Full Name of Applicant or Company:	
Company Registration No	
Industry Sector:	
Registered Address:	
Holding Company (if applicable)	
Major Shareholder:	
Telephone No.	
Fax No.	
Contact Person for Project	
Position:	
Email:	
Mobile:	
Skype:	
Email (Organization):	
Project/Property Location Address:	
Town/City:	
Country:	

### II. Description of Project (Please describe your project in 5-6 sentences)

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info@europeangroup.financial

Via Brodolini, 24 - Nova Milanese (MB) Italy

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### III. Loan Required and Security Available

Loan Required (in USD):	USD \$
Amount of Equity Available and Contributed including land:	
Guarantee Offered:	
Estimated Amount of Applicants' free cash available:	
Estimated Market Value of Applicants' free current assets:	
Applicants' Company's Share Capital:	
Project Execution/Construction Period:	
List all Permits, Licenses and Government Approval Obtained:	
Any Off-Take Agreements:	
Existing Debt on Project:	
Total Project Cost:	
Type of Financing Sought:	
Loan to Value Ratio:	
Loan to Cost Ratio:	
Investors' Length of Investment:	
Financial Companies Contacted for Funding to Date:	
Obstacles encountered that have prevented project for being funded:	
How is this Loan to Be repaid/exit strategy?	
How much fund does the client have to cover banking, collateral, legal or other costs and/or deposit: (Allow for 1% to 2% of project value for loan structuring costs)	

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#### IV. Company History

Do you have your company's article of incorporation:	Yes _____ No _____
Are you willing to offer full disclosure of all parties with 5% or more ownership in company?	Yes _____ No _____
What best describes your current business stage? (Check at least one, as appropriate)	<input type="checkbox"/> Has never conducted operations <input type="checkbox"/> Is in the development stage <input type="checkbox"/> Is currently conducting operations <input type="checkbox"/> Has shown a profit in the last fiscal year <input type="checkbox"/> Other (Specify)
What company, if any, is active in doing the accounting for your company/project?	
Have you obtained any agreement with suppliers and/or contractors in order to guarantee the development process of the project?	Yes _____ No _____
Explain:	

#### V. Project Schedule

Anticipated Project Start Date:	
Anticipated Completion Date:	
Required funding schedule (amount required each year)	Start Year 1 Year 2 Year 3 Year 4 Year 5
Project Returns	
Start	
EBITDA (Percentage)	Year 1 Year 2 Year 3 Year 4 Year 5

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Profit/Loss Forecast

Profit/Loss Forecast from Start Date	
Start	
Net Profit/Loss	Year 1 Year 2 Year 3 Year 4 Year 5

ENCLOSURES

Please supply the following in electronic format to <a href="mailto:info@europeangroup.financial">info@europeangroup.financial</a> Hard Copy Originals may be requested as necessary:	<ul style="list-style-type: none"> <li>• Full Executive Summary</li> <li>• Full Business Plan</li> <li>• Full Financial Summary</li> <li>• Full Feasibility Study</li> </ul>
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Application forms, which are not fully endorsed, cannot be processed.

Once a project finance application is approved by us to proceed, the process is as follows:  
The client receives a standard letter explaining our initial procedures, timings and the forthcoming site visit procedures; a dateline is set for the site visit period (project inspection).

- A site must be visited and- ownership must be proven by the applicant.
- We must meet the Client on site (a legal requirement).
- Our standard letter of introduction mandates that any new prospective client has to pay and arrange Business Class Return Flight and Hotel Accommodation plus related expenses for a site visit. Once the client has agreed dates, they will be advised of a Meeting Agenda with which to proceed on our site visit. They also have to sign upon our arrival to the site our standard Consulting Agreement a confidentiality non-disclosure non-circumvention agreement, to protect mainly their interests at this early stage.
- These demands ensure that the client really believes he has a project, and does not just dream or speculate. We, on the other hand, ascertain beforehand whether a project is worthwhile to pursue, as we do not wish to waste our time or the client's money and time. We do not proceed to a site visit, unless economic/ financial/ political/ logistical - indicators are positive and meet our requirements.
- Project Site Visit, remains mandatory for legal reasons and serves to:
- Meet the client, his partners/management team and physically verify the accuracy of the project ideas proposed. View the site, and its surroundings, together with the client and Meet local officials and to ascertain to what extent this project is known of and welcomed. View all plans/studies/documents/drawings/tests/surveys, as completed and available. Confirm all future procedures/ timings/ requirements with the client as well as assisting in determining the future development costs and timing issues.
- A Business Class Return airfare ticket(s), Hotel and local site visit costs are to be paid for by the client, covering one senior personnel .These are not "upfront costs" but are our security costs, and these costs are fully refunded, if and when we enter into any contractual relationship thereafter resulting in the closing of the transaction.

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